



The 1932 Club

Planned Giving Program

Letter of Intent

About You

Name: _____

Address Line 1: _____

Address Line 2: _____

City: _____ State: _____ ZIP Code: _____

Date of Birth: _____

Are you a BGR member? Yes No

If not, would you like information on membership? Yes No

How Can We Reach You?

Phone: _____ Email: _____

Preferred method of contact? Phone Email Best time to call you: _____

About Your Gift

Please describe your gift to BGR. We encourage you to consult with a financial planner or tax advisor. Information about your plans will remain confidential; if you change or cancel your plans, please notify us.

Describe your gift (you may choose more than one):

- | | |
|--|--|
| <input type="checkbox"/> Cash | <input type="checkbox"/> Stock |
| <input type="checkbox"/> A gift of cash through a Donor-Advised Fund | <input type="checkbox"/> Qualified charitable distribution from an IRA |
| <input type="checkbox"/> A gift in your will | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Beneficiary designation | <input type="checkbox"/> Other (please describe below) |

Other information about your gift (attach additional pages if needed):

For more information about ways to give to BGR, please visit The 1932 Club webpage at <https://www.bgr.org/the-1932-club-planned-giving-program/> or by scanning the QR code →



*Legacy gifts should name the 501(c)(3) nonprofit organization as follows:
Bureau of Governmental Research, Tax ID: 72-0408914.*

The estimated amount of this gift is \$ _____

Please select one:

- ☐ I wish for this gift to benefit BGR where it is most needed.
☐ I would like this gift to be used for a specific purpose.

Purpose: _____

May we recognize you as a member of The 1932 Club?

- ☐ I wish to be listed in The 1932 Club publications.
☐ Do not include my name in The 1932 Club publications.

Your name as you wish it to appear in The 1932 Club publications:

Additional Information

Please list contact information for any individuals or organizations related to your giving plans, such as family members, executors, trustees, or retirement or insurance administrators. If more than one, we can follow up with you to get their contact information.

Name: _____

Relationship to You: _____

Address: _____

City: _____ State: _____ ZIP Code: _____

Phone: _____ Email: _____

Please sign and date your Letter of Intent.

Signature

Date

Signature

Date

Please return to: Rebecca Mowbray
President & CEO
Bureau of Governmental Research
1055 St. Charles Avenue, Suite 200
New Orleans, LA 70130
rmowbray@bgr.org
(504) 525-4152

*Thank you for your
generosity to BGR, and
we look forward to
talking with you about
your gift.*