World Class Airport
For A World Class City

Bureau of Governmental Research
Breakfast Briefing

Airport Update
**MSY is the region’s airport**
Serving LA, MS, & AL

<table>
<thead>
<tr>
<th>Airport</th>
<th>Enplaned passengers (000s)</th>
<th>Road miles from MSY</th>
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<tbody>
<tr>
<td><strong>MSY</strong></td>
<td>5,580</td>
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**Nearest airports (all non-hubs)**
- BTR: 373, 80
- GPT: 241, 90
- JAN: 491, 180

**Nearest large hubs**
- IAH: 20,801, 350
- ATL: 52,045, 470

*Only major airport within 350 road miles*
MSY is key to Southeast LA’s economy

New Orleans –

- Third fastest growing US city, 2010 – 2015 (of top 50)
- Accounts for approximately 30% of State’s population and jobs
MSY is key to Southeast LA’s economy

Increasing per capita income drives passenger growth

96% of MSY’s passenger activity is origin and destination traffic
MSY’s economic impact is expected to increase

In 2013, the airport’s economic impact was:
- 53,000+ jobs
- $5.3 billion in local spending
- $2.0 billion in local earnings
- $485 million in state and local tax revenue

In 2023, after the new terminal is completed, MSY will support:
- 64,000+ jobs
- $6.4 billion in local spending
- $2.4 billion in local earnings
- $534 million in state and local tax revenue

The airport’s economic impact will increase by approximately 20% in the next six years.
MSY is experiencing record growth

2nd fastest-growing airport among the 60 largest in US, 2008-2016

All-Time Record Passengers 11.1 Million in 2016

+41% passenger growth

+32% growth in non-stop destinations

+18% growth in daily flights
Air service at MSY is on the rise

15 airlines

- Air Canada
- Condor
- jetBlue Airways
- Alaska Airlines
- Copa Airlines
- Southwest
- Allegiant
- Delta
- American Airlines
- Frontier Airlines
- United
- British Airways
- GLO
- Vacation Express
Air service at MSY is on the rise

MSY has grown from 39 nonstop destinations in 2008 to 59 in 2017

- 7 new destinations in 2017: CLE, CMH, FRA, ISP, LHR, PVD, and RDU

Nonstop Destinations: 59
Avg. Daily Departures: 151
Avg. Daily Seats: 21,250
Avg. Seats/Departure: 141
More international visitors are traveling to New Orleans.

New flights to London and Frankfurt.

6 International Destinations
New Orleans deserves a great front door

North Terminal Facts:

• 972,000 sq. feet
• 3 concourses
• 35 gates
• $993 million
• Opening February 2019
North Terminal – consolidated checkpoint

Efficient passenger processing
North Terminal – concourses

Improved passenger experience
North Terminal – arrival

A New Orleans welcome
North Terminal – curbside

Reduced congestion
The North Terminal plan
North Terminal construction progress
North Terminal roadways
Long-term plan for North Terminal access – fly-over to I-10
North Terminal access – interim road improvements
Direct connection to I-10 is only viable solution

- An average of 14,000 vehicle access the airport daily
- Traffic will dramatically increase in an already high traffic area at Veterans and Loyola
- The interim surface improvements will only somewhat mitigate the additional congestion
- The only sustainable solution is direct I-10 to Airport roadway fly-over ramps
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thank you!